

Application for Change of Basic Information of Beneficiaries of Integrated Financial Management Account

★★ If there is any alteration during filling, please affix the original seal at the altered place. Do not use heat sensitive paper.★★

Application date: _____

Account No.: _____

Beneficiary			ID or unified No.																	
Telephone	Office: ()		Residence: ()		Mobile:															

Please check and fill in the part to be changed, and affix the original seal (To protect your rights and interests, please cross to delete the blank fields not filled in).

1. <input type="checkbox"/> Change of basic data 【If the fax transaction function has been agreed, items 1-4 may be handled by fax, and items 5-8 need to be handled with the original copy】	1. Office: _____ Ext. _____ Residence: () _____ Mobile: _____ 2. Fax: () _____ 3. Transaction contact: _____ Relationship: _____ Nationality: _____ Telephone: () _____ 4. Method of receiving information related to investment activities: <input type="checkbox"/> e-mail <input type="checkbox"/> not receiving (please select one) 5. Method of receiving confirmation sheet and account statement: <input type="checkbox"/> e-mail <input type="checkbox"/> mail <input type="checkbox"/> no receiving (please select one) 6. Household address: (please attach a photocopy of your ID card) 7. Mailing address: _____ 8. E-mail: _____	
	Note: If the beneficiary changes the tax registration information, please obtain the "Declaration of Overseas Account Tax Compliance Law and Identity of Common Reporting Standards".	
2. <input type="checkbox"/> Seal change 【Please affix the old seal in the original seal specimen field, and the new seal in the new seal specimen field】	<input type="checkbox"/> Change of seal of legal representative. <input type="checkbox"/> The beneficiary is an adult. <input type="checkbox"/> Seal replacement, intended to be replaced and effective on the same day.	Please attach the following documents: For those who entrust others to handle the matter at TSIT, please attach the power of attorney and the original identity card of the trustee. 1. This application form. 2. For a natural person, please attach a photocopy of the ID card (for a minor, please attach a photocopy of the household register or the original (electronic) household register transcript issue within 3 months and a photocopy of the ID cards of the legal representatives of both parties). For a legal person, please attach a photocopy of the change registration form or relevant supporting documents and a photocopy of the identity card of the person in charge; the original power of attorney for transaction authorization signature of the comprehensive wealth management account shall be redone. 3. For reporting the loss of seal by mail, please attach the original copy of the seal certificate issued within three months (for minors, please attach the original of the seal certificate of the legal representative); for legal person please attach supporting documents.
3. <input type="checkbox"/> Seal loss reporting 【Please affix the new seal in the new seal specimen field】	Due to the loss or destruction of the original seal of the beneficiary, the document is attached to report the loss which takes effect on the same day.	3. For reporting the loss of seal by mail, please attach the original copy of the seal certificate issued within three months (for minors, please attach the original of the seal certificate of the legal representative); for legal person please attach supporting documents.
4. <input type="checkbox"/> Name change – <input type="checkbox"/> Chinese <input type="checkbox"/> English <input type="checkbox"/> Change of legal representative <input type="checkbox"/> Change of person in charge to: _____	Please attach the following documents (If this item is checked, the seal change or seal loss reporting shall be handled at the same time): 1. This application form (please affix the original seal and the new seal). 2. For a natural person, please attach a photocopy of the ID card and the original (electronic) household register transcript issue within 3 months or name change record certificate (for a minor, please attach a photocopy of the household register or the original (electronic) household register transcript issue within 3 months and a photocopy of the ID cards of the legal representatives of both parties). For a legal person, please attach a photocopy of the identity card of the person in charge, a photocopy of the change registration form and relevant supporting documents. 3. For the change of the responsible person, please fill in the "Customer Investment Suitability Assessment and Risk Warning" and the "Declaration of the Actual Beneficiary of the Legal Person". 4. For the English name, please provide the English name on the bank's foreign currency account. Reminder: The name must be the same as that of the bank remittance account to avoid remittance failure.	
5. <input type="checkbox"/> Change of ID number <input type="checkbox"/> Change of unified number to: _____	Please attach the following documents: 1. For a natural person, please attach this application form (with the original seal affixed), a photocopy of the ID card and the original (electronic) household register transcript issue within 3 months (for a minor, please attach a photocopy of the household register and the original (electronic) household register transcript issue within 3 months). 2. For a legal person, please attach this application form (with the original seal affixed), a photocopy of the certificate of change of registration by the competent authority, and a photocopy of the ID card of the person in charge (please indicate that it is identical to the original). Reminder: The ID card number/unified number must be the same as that of the bank debit (remittance) account to avoid debit (remittance) failure.	

After carefully reading the contents of this application form, I/our company agrees to accept and check the items to be changed as above, and hereby apply to your company for relevant changes.

To TSIT

Original seal specimen of the beneficiary

(For minors and beneficiaries of auxiliary declaration, please affix the seal of the legal representative or auxilian)

New seal specimen of the beneficiary
Totally ____ specimen(s), valid with ____ specimen(s)

(For minors and beneficiaries of auxiliary declaration, please affix the seal of the legal representative or auxilian)

Column for TSIT	Telephone confirmation record: <input type="checkbox"/> confirmed to be applied by the applicant Time and personnel of receipt confirmation: _____	Change No.:	Reviewed by:	Seal verified by:	Handled by:
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※ **Notes:**

- The changes to be made via this application shall come into force only after TSIT has verified the seal and registered them.
- To add fax or electronic transaction means and change the agreed account number, please fill in the "Application Form for Change of Integrated Financial Management Account"

Version: August 2021